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28 February 2017

Shanks Group plc
(“Shanks”, the “Company” or, together with its subsidiaries, the “Group”)

Completion of Merger and Cancellation of Listing

Shanks is pleased to announce today that its merger with Van Gansewinkel Groep B.V. (“VGG Group”) has now completed and 190,187,502 new ordinary shares (the “Consideration Shares”) have been allotted.

As the merger constitutes a reverse takeover under the Listing Rules, the listing of Shanks’ Ordinary Shares on the premium listing segment of the Official List will be cancelled at 8.00 a.m. today, 28 February 2017. Applications have been made to the FCA and the London Stock Exchange, respectively, for Shanks’ entire issued share capital (including the Consideration Shares) to be re-admitted to the premium listing segment of the Official List and to trading on the London Stock Exchange’s main market for listed securities. It is expected that re-admission of Shanks’ Ordinary Shares will become effective at 8.00 a.m. today, 28 February 2017.

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